



SANTA MARIA WATER DISTRICT

Poblacion West, Santa Maria, Pangasinan

INVITATION TO APPLY FOR ELIGIBILITY AND TO SUBMIT COMPARATIVE PROPOSALS (IAESP)

The Santa Maria Water District (SMWD), created pursuant to Presidential Decree No. 198, as amended, otherwise known as the Provincial Water Utilities Act of 1973, received an unsolicited proposal from the Original Proponent for the Financing, Development, Rehabilitation, Expansion, Improvement, Operation and Maintenance of the Water Supply and Septage Management System of the Santa Maria Water District.

Pursuant to the 2013 Guidelines issued by the National Economic Development Authority under Section 8 of Executive Order No. 423 dated 30 April 2005, negotiations ensued between SMWD and Original Proponent on the JV Proposal. Subsequently, an agreement was reached between SMWD and Original Proponent to form an unincorporated joint venture to undertake the JV Project.

In compliance with SMWD Board Resolution 21, s. 2018, SMWD, through its Joint Venture Selection Committee (JVSC), invites Interested Private Sector Participant/s (IPP's) to challenge the JV Proposal by submitting comparative proposals for the following:

Name of Project: FINANCING, DEVELOPMENT,
REHABILITATION, EXPANSION,
IMPROVEMENT, OPERATION AND
MAINTENANCE OF THE WATER SUPPLY AND
SEPTAGE MANAGEMENT SYSTEM OF THE
SANTA MARIA WATER DISTRICT

Location of Project: Santa Maria, Pangasinan, Philippines

Project Description: The project involves a joint venture undertaking between SMWD and the Winning Private Sector Participant for the Financing, Development, Rehabilitation, Expansion, Improvement, Operation and Maintenance of the Water Supply and Septage Management System of the Santa Maria Water District.

Applications for eligibility shall be evaluated based on a non-discretionary "pass/fail" criterion.

An IPP shall be considered eligible upon compliance with the following minimum qualification requirements:

- 1.1. The IPP must be either of the following:
 - a. A duly licensed sole proprietorship owned by a Filipino citizen, or
 - b. A partnership or corporation created pursuant to the Corporation Code of the Philippines and registered with the SEC.
 - c. A Consortium of two or more entities with at least sixty percent (60%) of both voting and non-voting interest in the said Consortium being owned and held, by citizens of the Philippines and/or by Philippine registered corporations at least sixty percent (60%) of both the total number of outstanding shares of stock, whether or not entitled to vote in the election of directors are owned by Philippine nationals.
 - 1.2. The nationality of the IPP shall be determined via the Grandfather Rule.
 - 1.3. If the IPP is a Consortium, each member of the Consortium must be disclosed during the pre-qualification stage and the Lead Member thereof must be specifically identified. For this purpose, the Lead member must have at least fifty one percent (51%) equity interest in the Consortium, and the total percentage interest of all Consortium Members must be one hundred percent (100%).
 - 1.4. The IPP or each Consortium member must execute Omnibus Sworn Statement.
2. *Technical Eligibility*
- 2.1. The IPP must have completed a similar or related project costing at least 50% of the cost of the JV Activity/Project within the last ten (10) years. For the avoidance of doubt, cost of the JV Activity/Project pertains to the amount of contribution of SMWD and the Original Proponent present value capital expenditures. For this project, the cost of the JV Activity/Project is equal to Two Hundred Ninety Four Million Eight Hundred Seventy Two Thousand Three Hundred Eighty Six Pesos (PhP 294,872,386).
3. *Financial Eligibility*
- 3.1. The IPP should have the capability to finance the completion of the entire project evidenced by financial documents to be submitted and will form as an integral part of the Financial Proposal.
 - 3.2. A letter from a domestic universal/commercial bank, or an international bank with a subsidiary/branch in the Philippines, or any international bank recognized by the Bangko Sentral ng

Pilipinas (BSP), attesting that the IPP is one of its current clients, and is in good financial standing

4. Additional eligibility criteria are specified in the instructions to IPPs.

Only those IPSP's that are deemed eligible shall be entitled to submit Comparative Proposals, which must be in accordance with instructions contained in the Request for Proposal Documents (RFP Documents).

The JVSC shall evaluate the proposals using the Quality Based Evaluation/Selection (QBE/QBS) procedure. The criteria and rating system for the evaluation of the proposals shall be provided in the Instructions to Interested Private Proponent/s (IIPPs).

The following procedures, schedules and instructions shall be strictly observed:

ACTIVITY	SCHEDULE (using Philippine Standard Time)	ADDITIONAL INSTRUCTIONS
1. Publication	November 29, 2018	
2. Posting	November 29 - December 6, 2018	
3. Purchase of Eligibility Documents for a non-refundable fee of Four Hundred Thousand Pesos (PhP 400,000.00) in cash or Managers Check made payable to Santa Maria Water District	November 29 to December 11, 2018 (from 8:00 AM to 3:00 PM)	The Eligibility Documents may be purchased ONLY from SMWD thru JVSC Chairperson: ENGR. JUANITO M. CLARO at the Santa Maria Water District Office, Cendafia cor. Munar Sts., Pob. West, Santa Maria, Pangasinan 2440
4. Submission of Eligibility Documents	January 07, 2019 (until 10:00 am only)	Deadline of Submission of Eligibility Documents to SMWD thru JVSC Chairperson: ENGR. JUANITO M. CLARO at the Santa Maria Water District Office, Cendafia cor. Munar Sts., Pob. West, Santa Maria, Pangasinan 2440

5. Opening of Eligibility Documents	January 07, 2019 at 1:00 pm onwards	JVSC will determine the completeness of the eligibility documents based on a pass or fail criteria. For those IPPs with incomplete, irregular or patently insufficient submission shall be considered failed. For those IPPs whose eligibility documents appear to be complete shall be further evaluated to determine its eligibility.
6. Determination of Eligibility	On or before January 21, 2019	JVSC will evaluate the eligibility documents of the IPPs to determine if they are eligible or ineligible.
7. Notify IPP	January 21 to February 05, 2019	JVSC will notify Eligible and Non-Eligible IPPs of the result of the eligibility evaluation.
8 Purchase of Tender Documents by IPPs declared "eligible" for non-refundable fee of Five Hundred Thousand Pesos (PhP 500,000.00), in cash or Managers Check made payable to Santa Maria Water District	February 05, to February 12, 2019	Tender Documents may be purchased ONLY from SMWD thru JVSC Chairperson: ENGR. JUANITO M. CLARO at the Santa Maria Water District Office, Cendaña cor. Munar Sts., Pob. West, Santa Maria, Pangasinan 2440
9. Pre-selection conference will thereafter be held.	May 13, 2019 (10:00 am)	All Eligible IPPs are encouraged to attend the conference to be held at the Santa Maria Water District, Cendaña cor. Munar Sts., Pob. West, Santa Maria, Pangasinan 2440
10 Submission and Opening of Comparative Proposal	June 13, 2019 (on or before 10:00 am)	Comparative Proposals shall be addressed to: ENGR. JUANITO M. CLARO Chairperson - JVSC SANTA MARIA WATER DISTRICT

For any queries and/or clarifications, please address your communication in writing to the Chairperson of SMWD -JVSC at the address indicated above or fax the same at (075) 632 4697 or email the same to smwd554_1996@yahoo.com

SMWD reserves the right to reject any or all submissions, waive any minor deviations, and award the contract for the JV Project to the IPP whose financial

proposal is the best among the qualified interested private proponent/s whose technical proposals are complying.

All proposals must be accompanied by a Proposal Security in the form as required by the government entity which may be cash, certified check, manager's check, letter of credit, or bank draft/guarantee issued by a reputable local/foreign bank, or surety bond callable on demand issued by GSIS or an entity duly registered and recognized by the office of the Insurance Commissioner, or a combination thereof payable to the Government Agency concerned equivalent to 2% of the estimated participation of the Original Proponent, amounting to Four Million Nine Hundred Fifty Six Thousand Four Hundred Sixteen Pesos (PhP 4,956,416.00).

SMWD assumes no responsibility whatsoever to compensate or indemnify any IPP for expenses incurred in the preparation of the comparative proposals.



(SGD) ENGR JUANITO M. CLARO
Chairperson - JVSC
Santa Maria Water District